

The 14th Annual ICR XChange

Wednesday January 11 / The Fontainebleau Miami Beach

	Glimmer Ballroom 1 & 2	Glimmer Ballroom 3 & 4	Glimmer Ballroom 5 - 7	Flicker Ballroom 1 - 3
7:30 AM	Breakfast			
8:00 AM	Pier 1 Imports (PIR) Breakouts: 9:40 am / 1:10 pm - table # 32	Titan Machinery (TITN) Breakouts: 9:40 am / 1:10 pm - table # 17	lululemon athletica (LULU) Breakouts: 9:40 am / 11:30 am - table # 1	Chefs' Warehouse (CHEF) Breakouts: 9:40 am / 12:45 pm - table # 24
8:25 AM	Town Sports International (CLUB) Breakouts: 10:15 am / 1:35 pm - table # 4	MTR Gaming (MNTG) Breakouts: 10:15 am / 1:35 pm - table # 36	rue 21 (RUE) Breakouts: 10:15 am / 1:35 pm - table # 9	Denny's (DENN) Breakouts: 10:15 am / 1:35 pm - table # 21
8:50 AM		Cardtronics (CATM) Breakouts: 10:15 am / 2:00 pm - table # 19	Express (EXPR) Breakouts: 10:15 am / 2:00 pm - table # 34	Bravo Brio Restaurant Group (BBRG) Breakouts: 10:15 am / 2:00 pm - table # 11
9:15 AM	Ulta Salon (ULTA) Breakouts: 11:05 am / 2:25 pm - table # 22	Cabela's (CAB) Breakouts: 10:40 am / 2:00 pm - table # 31	Steve Madden (SHOO) Breakouts: 10:40 am / 2:00 pm - table # 23	Domino's Pizza (DPZ) Breakouts: 12:20 pm / 3:40 pm - table # 29
9:40 AM	Wet Seal (WTSLA) Breakouts: 11:05 am / 2:25 pm - table # 7	Group 1 Automotive (GPI) Breakouts: 12:20 pm / 3:40 pm - table # 16	Ascena Retail Group (ASNA) Breakouts: 11:05 am / 2:50 pm - table # 35	Red Robin Gourmet Burgers (RRGB) Breakouts: 11:05 am / 2:50 pm - table # 12
10:00 AM	Break			
10:15 AM	Summer Infant (SUMR) Breakouts: 11:30 am / 3:15 pm - table # 17	Envestnet (ENV) Breakouts: 11:55 am / 3:15 pm - table # 4	Genesco (GCO) Breakouts: 11:30 am / 3:15 pm - table # 32	Chipotle Mexican Grill (CMG) Breakouts: 11:55 am / 3:15 pm - table # 21
10:40 AM	Rocky Brands (RCKY) Breakouts: 11:55 am / 3:40 pm - table # 19	Financial Engines (FNGN) Breakouts: 12:20 pm / 3:40 pm - table # 31	Francesca's Collections (FRAN) Breakouts: 12:20 pm / 3:40 pm - table # 34	Sonic Corporation (SONC) Breakouts: 12:20 pm / 3:40 pm - table # 11
11:05 AM	Stage Stores (SSI) Breakouts: 12:20 pm / 3:40 pm - table # 23	MarineMax (HZO) Breakouts: 9:40 am / 12:45 pm - table # 20	Crocs (CROX) Breakouts: 12:20 pm / 3:40 pm - table # 38	Krispy Kreme (KKD) Breakouts: 12:20 pm / 3:40 pm - table # 6
11:30 AM	Delta Apparel (DLA) Breakouts: 12:45 pm / 4:05 pm - table # 5	Genuine Parts Company (GPC) Breakouts: 12:45 pm / 4:05 pm - table # 37	Teavana (TEA) Breakouts: 12:45 pm / 4:05 pm - table # 30	SodaStream International (SODA) Breakouts: 1:10 pm / 3:15 pm - table # 1
11:55 AM	Perry Ellis International (PERY) Breakouts: 10:40 am / 2:25 pm - table # 18	Swisher Hygiene (SWSH) Breakouts: 9:40 am / 2:25 pm - table # 27	The Fresh Market (TFM) Breakouts: 1:10 pm / 3:15 pm - table # 23A	Wyndham Worldwide (WYN) Breakouts: 10:15 am / 1:35 pm - table # 15
12:20 PM	Panel: Taking Stock with Teens	Lunch		Panel: Shareholder Activism
1:10 PM	Bakers Footwear (BKRS) Breakouts: 11:05 am / 2:25 pm - table # 37	eDiets.com (DIET) Breakouts: 10:40 am / 4:05 pm - table # 33	Deckers Outdoor (DECK) Breakouts: 11:05 am / 2:25 pm - table # 30	Cracker Barrel (CBRL) Breakouts: 11:05 am / 2:25 pm - table # 5
1:35 PM	Shoe Carnival (SCVL) Breakouts: 11:05 am / 2:25 pm - table # 24	Full House Resorts (FLL) Breakouts: 11:55 am / 3:15 pm - table # 36	Vera Bradley (VRA) Breakouts: 10:40 am / 3:15 pm - table # 9A	Carrols Restaurant Group (TAST) Breakouts: 11:30 am / 3:15 pm - table # 14
2:00 PM	Liz Claiborne (LIZ) Breakouts: 11:55 am / 3:40 pm - table # 2	Furniture Brands (FBN) Breakouts: 11:15 am / 3:15 pm - table # 28	Guess? (GES) Breakouts: 12:20 pm / 3:40 pm - table # 26	Einstein Noah Restaurant Group (BAGL) Breakouts: 12:20 pm / 3:40 pm - table # 8
2:25 PM	dELiA*s (DLIA) Breakouts: 12:45 pm / 4:05 pm - table # 10	Mattress Firm (MFRM) Breakouts: 12:45 pm / 4:05 pm - table # 7	Body Central (BODY) Breakouts: 12:20 pm / 3:40 pm - table # 13	Spartan Stores (SPTN) Breakouts: 12:20 pm / 4:05 pm - table # 18
2:50 PM	Bluefly (BFLY) Breakouts: 9:40 am / 1:10 pm - table # 35	Asia Entertainment & Resources (AERL) Breakouts: 9:40 am / 1:10 pm - table # 14	Signet Jewelers (SIG) Breakouts: 11:05 am / 12:45 pm - table # 27	Dole Food Company (DOLE) Breakouts: 9:40 am / 1:10 pm - table # 12
3:15 PM	Pacific Sunwear of California (PSUN) Breakout: 2:00 pm - table #38	Select Comfort Corporation (SCSS) Breakouts: 10:15 am / 1:35 pm - table # 28	Children's Place (PLCE) Breakouts: 10:15 am / 2:00 pm - table # 13	Herbalife (HLF) Breakouts: 10:40 am / 2:00 pm - table # 26
3:40 PM	Brown Shoe Company (BWS) Breakouts: 10:40 am / 2:00 pm - table # 8	Kingold Jewelry (KGJI) Breakouts: 10:40 am / 2:00 pm - table # 3	G-III Apparel (GIII) Breakouts: 11:05 am / 2:25 pm - table # 10	Craft Brewers Alliance (HOOK) Breakouts: 11:05 am / 2:25 pm - table # 20
4:05 PM	Joe's Jeans (JOEZ) Breakouts: 11:55 am / 2:50 pm - table # 15	Zuoan Fashion Limited (ZA) Breakouts: 11:55 am / 1:35 pm - table # 25	Aeropostale (ARO) Breakouts: 10:40 am / 2:00 pm - table # 29	
6:00 PM	Cocktail & Dinner Reception on La Cote and Tropez Lawns			

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Thursday January 12 / The Fontainebleau Miami Beach

	Glimmer Ballroom 1 & 2	Glimmer Ballroom 3 & 4	Glimmer Ballroom 5 - 7	Flicker Ballroom 1 - 3
8:15 AM	Breakfast Presentation: What Now? What Next? A Perspective on the U.S. Economy and Retail into the Future by Fred Crawford, CEO of Alix Partners - Glimmer Ballroom 5-7			
9:00 AM		Medifast (MED) Breakouts: 9:50 am / 11:30 am - table # 32	Warnaco (WRC) Breakouts: 9:50 am / 1:10 pm - table # 9	Caribou Coffee (CBOU) Breakouts: 9:50 am / 11:30 am - table # 6
9:25 AM	LifeVantage (LFVN) Breakouts: 10:15 am / 1:35 pm - table # 20	Physicians Formula (FACE) Breakouts: 10:15 am / 1:35 pm - table # 22	Wolverine World Wide (WWW) Breakouts: 10:15 am / 1:35 pm - table # 11	Farmer Brothers (FARM) Breakouts: 10:15 am / 1:35 pm - table # 13
9:50 AM	Hot Topic (HOTT) Breakouts: 10:40 am / 12:20 pm - table # 4	Omega Protein (OME) Breakouts: 10:40 am / 12:20 pm - table # 37	Fossil (FOSL) Breakouts: 10:40 am / 12:45 pm - table # 24	BJ's Restaurants (BJRI) Breakouts: 12:00 pm / 1:35 pm - table # 28
10:15 AM	Coldwater Creek (CWTR) Breakouts: 12:00 pm / 1:35 pm - table # 18	China Distance Education (DL) Breakouts: 12:00 pm / 2:50 pm - table # 34	DSW (DSW) Breakouts: 11:05 am / 2:00 pm - table # 23	Ruth's Hospitality (RUTH) Breakouts: 11:05 am / 1:10 pm - table # 21
10:40 AM	Cache (CACH) Breakouts: 12:20 pm / 2:00 pm - table # 7	Synutra International (SYUT) Breakouts: 12:00 pm / 2:50 pm - table # 36	Zumiez (ZUMZ) Breakouts: 12:00 pm / 2:00 pm - table # 1	Ruby Tuesday (RT) Breakouts: 12:00 pm / 2:50 pm - table # 13
11:05 AM	Kenneth Cole (KCP) Breakouts: 12:00 pm / 2:50 pm - table # 20	Green Dot Corporation (GDOT) Breakouts: 12:00 pm / 2:00 pm - table # 33	Skullcandy (SKUL) Breakouts: 12:20 pm / 2:25 pm - table # 30	Jamba (JMBA) Breakouts: 12:20 pm / 2:00 pm - table # 37
11:30 AM	Gordmans Stores (GMAN) Breakouts: 12:45 pm / 2:25 pm - table # 6	Global Cash Access (GCA) Breakouts: 12:45 pm / 2:25 pm - table # 16	Oxford Industries (OXM) Breakouts: 10:15 am / 2:50 pm - table # 31	Jones Soda (JSDA) Breakouts: 12:45 pm / 2:25 pm - table # 32
12:00 PM	Lunch			Restaurant Analyst Recap
12:20 PM	Tractor Supply (TSCO) Breakouts: 11:05 am / 2:25 pm - table # 10	Limoneira (LMNR) Breakouts: 1:35 pm / 2:50 pm - table # 4	Limited Brands (LTD) Breakouts: 10:40 am / 1:35 pm - table # 38	Where will people be eating in 2012"
12:45 PM	Zale Corporation (ZLC) Breakouts: 11:30 am / 1:35 pm - table # 3	Fortegra Financial (FRF) Breakouts: 11:30 am / 2:25 pm - table # 19	The Jones Group (JNY) Breakouts: 11:05 am / 2:00 pm - table # 14	B&G Foods (BGS) Breakouts: 9:50 am / 2:25 pm - table # 35
1:10 PM	Vitamin Shoppe (VSI) Breakouts: 9:50 am / 2:50 pm - table # 12	Glu Mobile (GLUU) Breakouts: 10:15 am / 2:50 pm - table # 3	Urban Outfitters (URBN) Breakouts: 11:30 am / 2:50 pm - table # 9	Seneca Foods (SENEA) Breakouts: 11:30 am / 2:25 pm - table # 25
1:35 PM	Destination Maternity (DEST) Breakouts: 10:15 am / 2:50 pm - table # 18	DEQ Sytems (DEQ) Breakouts: 12:20 pm / 2:25 pm - table # 8	Quiksilver (ZQK) Breakouts: 10:15 am / 2:50 pm - table # 9A	Benihana (BNHN) Breakouts: 10:15 am / 2:50 pm - table # 28
2:00 PM	Charming Shoppes (CHRS) Breakouts: 12:00 pm / 2:50 pm - table # 5	American Apparel (APP) Breakouts: 10:15 am / 2:50 pm - table # 26	PVH Corp. (PVH) Breakouts: 11:30 am / 2:50 pm - table # 29	
2:25 PM	Maidenform Brands (MFB) Breakouts: 9:50 am / 12:45 pm - table # 19	SCIO Diamond Technology (SCIO) Breakouts: 9:50 am / 1:10 pm - table # 2	The Finish Line (FINL) Breakouts: 11:05 am / 1:10 pm - table # 15	
2:50 PM	SKECHERS USA (SKX) Breakouts: 10:40 am / 1:10 pm - table # 17	XO Group (XOXO) Breakouts: 9:50 am / 1:10 pm - table # 29	Men's Wearhouse (MW) Breakouts: 11:30 am / 1:10 pm - table # 12	

As of December 30, 2011

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